

Consolidated Statements of Operations

Hitachi, Ltd. and Subsidiaries
Years ended March 31, 2014, 2013 and 2012

	Millions of yen		
	2014	2013	2012
Revenues:			
Product sales	¥8,330,966	¥7,829,413	¥8,528,292
Financial and other services	1,285,236	1,211,658	1,137,591
Total revenues	9,616,202	9,041,071	9,665,883
Cost of sales:			
Product sales	(6,154,904)	(5,859,912)	(6,447,009)
Financial and other services	(928,459)	(884,079)	(831,962)
Total cost of sales	(7,083,363)	(6,743,991)	(7,278,971)
Selling, general and administrative expenses	(2,000,028)	(1,875,052)	(1,974,632)
Expenses related to competition law and others	(76,858)	-	-
Impairment losses for long-lived assets	(33,796)	(23,209)	(31,841)
Restructuring charges	(28,284)	(30,498)	(23,097)
Interest income	14,136	13,229	12,653
Dividend income	8,154	6,415	5,551
Other income	183,110	26,220	228,906
Interest charges	(26,107)	(26,707)	(28,141)
Loss on sale of stock of an affiliated company	(5,915)	-	-
Other deductions	(7,755)	(2,494)	(3,010)
Equity in net earning (loss) of affiliated companies	8,686	(40,447)	(15,571)
Income before income taxes	568,182	344,537	557,730
Income taxes	(204,152)	(106,816)	(144,922)
Net income	364,030	237,721	412,808
Less net income attributable to noncontrolling interests	99,055	62,395	65,629
Net income attributable to Hitachi, Ltd. stockholders	¥ 264,975	¥ 175,326	¥ 347,179
			Yen
Net income attributable to Hitachi, Ltd. stockholders per share:			
Basic	¥54.86	¥37.28	¥76.81
Diluted	54.85	36.29	71.86

Consolidated Statements of Comprehensive Income

Hitachi, Ltd. and Subsidiaries
Years ended March 31, 2014, 2013 and 2012

	Millions of yen		
	2014	2013	2012
Net income	¥364,030	¥237,721	¥412,808
Other comprehensive income (loss) arising during the year			
Foreign currency translation adjustments	159,638	181,814	23,462
Pension liability adjustments	129,499	(12,040)	(44,149)
Net unrealized holding gain on available-for-sale securities	127,312	41,386	2,962
Cash flow hedges	(11,301)	(28,201)	(2,502)
Total other comprehensive income (loss) arising during the year	405,148	182,959	(20,227)
Comprehensive income	769,178	420,680	392,581
Less comprehensive income attributable to noncontrolling interests	143,791	117,490	49,446
Comprehensive income attributable to Hitachi, Ltd. stockholders	¥625,387	¥303,190	¥343,135