

Consolidated Statements of Operations

	Three months ended December 31				Nine months ended December 31			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions) 2014	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions) 2014
	2013 (A)	2014 (B)			2013 (C)	2014 (D)		
Revenues	2,303,764	2,321,274	101	19,184	6,774,450	6,818,047	101	56,347
Cost of sales	1,683,474	1,699,243	101	14,043	4,985,777	4,979,403	100	41,152
Selling, general and administrative expenses	498,290	513,870	103	4,247	1,493,192	1,516,459	102	12,533
Operating income	122,000	108,161	89	894	295,481	322,185	109	2,663
EBIT (Earnings before interest and taxes)	169,781	150,465	89	1,244	311,795	367,838	118	3,040
Other income	63,440	70,858	112	586	77,255	103,380	134	854
(Interest income)	2,742	2,716	99	22	9,101	7,735	85	64
(Dividend income)	1,895	1,831	97	15	6,732	6,488	96	54
(Other)	58,803	66,311	113	548	61,422	89,157	145	737
Other deductions	19,705	32,950	167	272	71,444	69,990	98	578
(Interest charges)	6,788	7,112	105	59	19,604	19,998	102	165
(Other)	12,917	25,838	200	214	51,840	49,992	96	413
Income before income taxes	165,735	146,069	88	1,207	301,292	355,575	118	2,939
Income taxes	39,945	34,103	85	282	106,137	98,778	93	816
Net income	125,790	111,966	89	925	195,155	256,797	132	2,122
Net income attributable to noncontrolling interests	31,288	28,593	91	236	67,887	81,884	121	677
Net income attributable to Hitachi, Ltd. stockholders	94,502	83,373	88	689	127,268	174,913	137	1,446

Note: EBIT is presented as income before income taxes less interest income plus interest charges.

Consolidated Statements of Comprehensive Income

	Three months ended December 31				Nine months ended December 31			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions) 2014	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions) 2014
	2013 (A)	2014 (B)			2013 (C)	2014 (D)		
Net income	125,790	111,966	89	925	195,155	256,797	132	2,122
Other comprehensive income arising during the period								
Foreign currency translation adjustments	101,214	146,318	145	1,209	170,163	203,551	120	1,682
Pension liability adjustments	17,341	13,526	78	112	49,040	43,335	88	358
Net unrealized holding gain (loss) on available-for-sale securities	23,041	(20,353)	-	(168)	106,772	8,900	8	74
Cash flow hedges	(14,166)	(36,122)	-	(299)	(13,837)	(82,712)	-	(684)
Total other comprehensive income arising during the period	127,430	103,369	81	854	312,138	173,074	55	1,430
Comprehensive income	253,220	215,335	85	1,780	507,293	429,871	85	3,553
Comprehensive income attributable to noncontrolling interests	60,917	68,953	113	570	116,248	145,915	126	1,206
Comprehensive income attributable to Hitachi, Ltd. stockholders	192,303	146,382	76	1,210	391,045	283,956	73	2,347