

Summary

In billions of yen and U.S. dollars, except earnings per share attributable to Hitachi, Ltd. stockholders (6).

	Three months ended June 30			
	Yen (billions)		(B)/(A) (%)	U.S. Dollars (billions)
	2014(A)	2015(B)		2015
1. Revenues	2,164.0	2,314.0	107	19.0
2. EBIT (Earnings before interest and taxes)	119.3	146.4	123	1.2
3. Income from continuing operations, before income taxes	115.7	142.6	123	1.2
4. Net income	70.4	95.0	135	0.8
5. Net income attributable to Hitachi, Ltd. stockholders	41.8	54.9	131	0.5
6. Earnings per share attributable to Hitachi, Ltd. Stockholders	(Yen)	(Yen)		(U.S.Dollars)
Basic	8.67	11.38	131	0.09
Diluted	8.66	11.36	131	0.09

Notes: 1. The Company's consolidated financial statements are prepared based on IFRS.

2. EBIT is presented as income from continuing operations, before income taxes less interest income plus interest charges.

3. The figures are for 1,022 consolidated subsidiaries and 252 equity-method associates and joint ventures. Consolidated trust accounts are not included into the figures of consolidated subsidiaries.

4. A part of the thermal power generation systems business is classified as a discontinued operation in accordance with the provision of IFRS 5, "Non-current Assets Held for Sale and Discontinued Operations," which was not transferred to Mitsubishi Hitachi Power Systems, Ltd for the business integration in the thermal power generation systems with Mitsubishi Heavy Industries, Ltd. The results of the discontinued operation are reported separately from continuing operations.